

STATEMENT OF COMPREHENSIVE INCOME - GUINNESS NIGERIA PLC			
	12 Months Ended 30 June 2015	12 Months Ended 30 June 2014	% Change
	N'000	N'000	
Revenue	118,495,882	109,202,120	9%
Cost of Sales	(62,604,362)	(57,868,906)	8%
Distribution/Admin and Other Expenses	(40,946,728)	(35,944,182)	14%
Other Income	722,587	734,346	-2%
Financial Charges	(4,872,277)	(4,441,818)	10%
Profit/Loss Before Tax	10,795,102	11,681,560	-8%
Taxation	(3,000,203)	(2,108,080)	42%
Profit/Loss After Tax	7,794,899	9,573,480	-19%
Other Comprehensive Income	32,115	(77,950)	141%
Total Comprehensive Income	7,827,014	9,495,530	-18%
Profit/Loss After Tax Attr. To Noncontrolling Int	-	-	0%
Profit/Loss After Tax Owners of the Company	7,794,899	9,573,480	-19%
Total Comp. Inc. Attr. to Non-Controlling Interest	-	-	0%
Attributable to Owners of the Company	7,794,899	9,573,480	-19%
Basic Earnings per Share (k)	518	636	-19%
Fully Diluted Earnings per Share(k)	518	636	-19%

STATEMENT OF FINANCIAL POSITION - GUINNESS NIGERIA PLC			
	Period Ended 30 June 2015	Year Ended 30 June 2014	% Change
	N'000	N'000	
Property, plant and equipment	87,754,074	90,683,405	-3%
Deferred Tax Assets	-	-	0%
Investment property	-	-	0%
Intangible Assets	942,887	608,138	55%
Non-current debtors and other receivables	38,159	196,689	-81%
Investments accounted for using the equity method	-	-	0%
Financial assets	-	-	0%
Non-current asset held for sale and disposal groups	-	-	0%
Total Non Current Assets	88,735,120	91,488,232	-3%
Inventories	10,750,598	13,469,248	-20%
Debtors and Other Receivables	16,956,291	21,080,211	-20%
Cash and cash equivalents	5,804,623	6,290,582	-8%
Total Current Assets	33,511,512	40,840,041	-18%
Trade and Other Payables	31,482,313	30,723,577	2%
Current Financial liabilities	12,342,327	11,939,582	3%
Current Tax Liabilities	2,275,704	1,585,320	44%
Total Current Liabilities	46,100,344	44,248,479	4%
Non-Current Financial liabilities	12,250,754	27,429,985	-55%
Provisions	2,212,922	3,028,651	-27%
Deferred Tax Liabilities	13,341,236	12,559,441	6%
Liabilities included in disposal groups classified as held for sale (Where applicable)	-	-	0%
Total Non-Current Liabilities	27,804,912	43,018,077	-35%
Working Capital	(12,588,832)	(3,408,438)	269%
Net Assets	48,341,376	45,061,717	7%
Non Controlling Interest	-	-	0%
Attributable to Owners of the Company	48,341,376	45,061,717	7%

STATEMENT OF CHANGES IN EQUITY						
	Share Capital	Capital Reserve	PPE Revaluation Surplus	Share based payment reserve	Retained Earnings	Total equity
Balance as at Beginning of the Prior Year (1 Jul 2014)	752,944	8,961,346	-	18,582	35,328,845	45,061,717
Changes in Equity Current year:						
Issued Share Capital	-	-				-
Share Premium on Issued Share Capital						-
Statute Barred unclaimed dividend written back					271,487	271,487
- Acturial loss						-
- Share based payment charge				57,064		57,064
- Share based payment recharge				(57,064)		(57,064)
Dividend					(4,818,842)	(4,818,842)
Changes in Accounting Policy						-
- Share based payment transactions						-
Changes in Equity for the Prior Year:						-
Issued Share Capital						-
Dividend						-
Statute Barred unclaimed dividend written back						-
Total Comprehensive Income					7,827,014	7,827,014
Balance as at End of the Current Year (30 Sept 2014)	752,944	8,961,346	-	18,582	38,608,504	48,341,376

STATEMENT OF CASH FLOW			
	Current Period (30 June 2015)	Prior Period (30 June 2014)	% Change
	N'000	N'000	
Operating Cash Flow before Working Capital Changes	28,518,228	27,992,380	2%
Cash Flow from Operating Activities	39,686,775	27,108,192	46%
Net Cash Generated from Operating Activities	32,538,985	19,157,202	70%
Cash Flow from Investing Activities	(8,454,576)	(13,683,695)	-38%
Cash Flow from Financing Activities	(21,361,905)	(3,304,804)	546%
Net (Decrease)/Increase Cash and Cash Equivalent	2,722,504	2,168,703	26%
Cash and Cash Equivalent Beginning of the Year	1,610,357	(558,346)	388%
Cash and Cash Equivalent End of the period	4,332,861	1,610,357	169%

CORPORATE ACTION			
Proposed Bonus	N/A		
Proposed Dividend	4,818,842		
Closure Date	12-Oct-2015		
Date of Payment	27-Nov-2015		
AGM Date	26-Nov-2015		
AGM Venue	Transcorp Hilton Hotel, Abuja FCT		